

Privacy Notice for Landlords, Vendors, Next of Kin and Power of Attorney

Dorset Property is committed to protecting and processing your personal data in accordance with the General Data Protection Regulations and the Data Protection Act 2018 (the legislation). For the purpose of the legislation and your personal data, Dorset Property is the Data Controller, Barrie George is the person responsible for data protection and can be contacted at 4 West Street, Blandford, Dorset, DT11 7AJ.

The General Data Protection Regulations are to safeguard your personally identifiable information or personal data. This privacy notice will be regularly reviewed and updated.

Information held

The personal data we process may include the information in column A of the attached relevant appendix. Where the provision of data is a statutory, a contractual requirement or a requirement necessary to enter into a contract, a refusal to provide the data may mean that we are unable to provide you with our service.

To ensure that we provide you with the best service possible we will need to collect and retain certain personal data. The data may be collected and processed by those listed in columns B and F. How we source the data is identified in column C. We may source data from third parties or via third parties e.g. Land Registry or local authority licensing schemes.

Lawful basis of processing

Your personal data will be used for the activities in column D. There are six lawful bases for processing your data including consent, a legitimate interest, contract fulfilment, a legal obligation and a vital interest. For each usage of the data the lawful basis of the processing of your data will be identified in column E. A legitimate interest is when we have a business or commercial reason to process your personal data which needs to be balanced with your interests i.e. what is right and best for you.

Where we state that we have a legitimate interest, the fact that we have a legitimate interest and what that legitimate interest is, will be stated in column E, e.g. to keep in touch with you during the service provided to you; to contact you when we need your consent.

Online identifiers, IP addresses and cookie identifiers

When you visit our website we may collect information about your computer, including (where available) your IP address, operating system and browser type, for system administration and to report aggregate information to our advertisers. This is statistical data about our users' browsing actions and patterns.

We may obtain information by using a cookie file which is stored on the hard drive of your computer. Cookies contain information that is transferred to your computer's hard drive. They help us to improve our site and to deliver a better and more personalised service. They enable us:

- To estimate our audience size and usage pattern.
- To store information about your preferences, and so allow us to customise our site according to your individual interests.
- To speed up your searches.
- To recognise you when you return to our site.

You may refuse to accept cookies by activating the setting on your browser which allows you to refuse the setting of cookies. However, if you select this setting you may be unable to access certain parts of our site. Unless you have adjusted your browser setting so that it will refuse cookies, our system will issue cookies when you log on to our site. You can find more information about cookies at www.allaboutcookies.org

This policy only applies to our site. If you leave our site via a link or otherwise, you will be subject to the privacy policy of that website provider. We have no control over that privacy policy or the terms of the website and you should check their privacy policy before continuing to access the site.

Recipients of personal data

It will be necessary for us to process or share all or some of your personal data with a range of individuals, businesses and organisations and these may include those listed in column F.

Where is the data stored?

Your personal data is stored in the way described in column G and the data is always stored within the European Union or outside of the European Union but with an organisation operating under the General Data Protection Regulations.

Retention period and criteria used to determine the retention period

We will retain some elements of your personal data for up to the time defined in column H after we cease to be your agent. The information which can be anonymized will be that which is no longer required for either contractual fulfilment or a legitimate interest. If the lawful basis for processing your data was consent then you may withdraw such consent at any time.

Your rights

You have a right of access to check your personal data to verify the lawful basis of processing. We are obliged to respond to an access request within 30 days and may not charge a fee unless the request is unfounded, excessive or repetitive. If a fee is charged it is to be a reasonable fee based upon the administrative cost of providing the information.

You have a right to rectification if the data we hold is either inaccurate or incomplete. If your data has been disclosed to third parties then we must inform them of the rectification, where possible.

You have a right to require erasure of your data when consent is our basis of processing (the right to be forgotten). You may request that your personal data be erased, for example, where there is no compelling reason for its continued processing or where you withdraw consent. We will comply with your request unless we have another basis of processing justifying our retaining the data (for example a legal requirement or the defence of a legal claim).

You have some rights to ask us to restrict processing i.e. to block or suppress processing where, for example, the data may be incorrect and whilst the accuracy is verified. We are permitted to store the data.

Your right to object

You do have a right to object to further processing of your personal data. We may be required to stop processing unless there is some other legitimate basis of processing such as a legitimate interest or a requirement for the exercise or defence of a legal claim.

Withdrawal of consent

Where the lawful basis for processing is your consent, you may withdraw consent at any time by writing to, Barrie George is the person responsible for data protection and can be contacted at 4 West Street, Blandford, Dorset, DT11 7AJ or by emailing barriegeorge@dorsetproperty.co.uk.

How to lodge a complaint with the supervisory authority

The supervisory authority responsible for data protection is the Information Commissioners Office (ICO) to whom concerns may be reported by phone on **0303 123 1113** or +44 1625 545 745 if calling from outside the UK, by email using the form on the website ico.org.uk or the livechat function.

Landlord Privacy Notice

Data controller: Property Manager			Data Subject: Landlord				
Information held	Who is collecting it?	How is it collected?	Why is it collected?	Lawful basis for processing	Who will it be shared with?	How is it stored?	When will it be deleted?
Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H
Name and contact details	Staff	Face to face/email/letter/phone	To give to tenant/contractor/add to database/send marketing	Contractual	Staff/Tenant/Bank/Back up cloud provider	CRM system/paper files/Goodlord	6 years from Tenancy end or sooner
ID	Staff	Face to face	To confirm ownership	Legal	Staff	File copy/CRM system/file copy/Goodlord	6 years from Tenancy end or sooner
Bank a/c information	Staff	Landlord instructions	Accounting information	Legal	Staff/Company bank/Tenancy Deposit scheme/HMRC	CRM system/paper files/Bank	7 years
Rental property information	Staff	Landlord instructions	To create Tenancy	Contractual	Staff/Tenant enquiry/contractor	CRM system/Goodlord/Paper file	6 years from Tenancy end or sooner
Land registry information	Staff	Land Registry site/copy of Title Deeds	If legal action needed	Legal	Staff	ecopy/file copy/CRM system	6 years from Tenancy end or sooner

Vendor Privacy Notice

Data controller: Property Manager			Data Subject: Vendor				
Information held	Who is collecting it?	How is it collected?	Why is it collected?	Lawful basis for processing	Who will it be shared with?	How is it stored?	When will it be deleted?
Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H
Name and contact details	Staff	Face to face/email/letter/phone	To give to solicitors/buyers/add to database/send marketing	Contractual	Staff/Buyer/Bank/Solicitor/Mortgage provider/Back up cloud provider	CRM system/paper files/Landmark Agency/OpenDoor/L&C	6 years from completion or sooner
ID	Staff	Face to face	To confirm ownership	Legal	Staff	File copy/CRM system/file copy/Landmark Agency	6 years from completion or sooner
Title Deeds/Proof of ownership	Staff	Landlord/Land Registry	To confirm ownership	Legal	Staff	CRM system/paper files/Bank/Landmark Agency	6 years from completion or sooner
Property documents	Staff	Vendor/Solicitor	To sell property	Legal	Staff/Solicitor/Mortgage company/Buyer	CRM system/paper file/Landmark Agency/OpenDoor	6 years from completion or sooner

Next of Kin / Power of Attorney / Executor of Will Privacy Notice

Data controller: Property Manager			Data Subject: Next of Kin / POA / Executors				
Information held	Who is collecting it?	How is it collected?	Why is it collected?	Lawful basis for processing	Who will it be shared with?	How is it stored?	When will it be deleted?
Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H
Name and contact details	Staff	Face to face/email/letter/phone	To give to tenant/buyer/contractor/add to database/to confirm whom can act on behalf of the legal owner of the property or tenancy in various events	Contractual	Staff/Tenant/Buyer/Landlord/Vendor Mortgage provider/Solicitor Bank/Back up cloud provider	CRM system/paper files/Goodlord/OpenDoor/Landmark Agency	6 years from end of property transaction
ID	Staff	Face to face	To confirm identity	Legal	Staff	File copy/CRM system/file copy/Goodlord/Landmark Agency	6 years from end of property transaction
Bank a/c information	Staff	Solicitor/Direct from person	Accounting information	Legal	Staff/Company bank/Tenancy Deposit scheme/HMRC	CRM system/paper files/Bank	7 years from end of property transaction
Copy of Birth Certificate/Copy of Power of Attorney Documentation/Copy of Will	Staff	Directly from person involved	In the case a person is unable to act themselves in a property transaction either by Power of Attorney or through death	Legal	Staff/CRM system/Solicitors	file copy/CRM system	6 years from end of property transaction